



# Scaling Compliance Oversight Across Portfolio Companies with **GenAI**

How Private Equity Leaders Achieve 10X  
Productivity in Governance, Risk, and Compliance

# The PE Compliance Challenge



## Why Traditional Oversight No Longer Works

Private equity firms face mounting scrutiny from investors and regulators. Managing compliance across multiple portfolio companies is a resource-intensive challenge marked by manual audits, fragmented evidence collection, and inconsistent reporting that expose firms to operational and reputational risk.

## Key Challenges for PE Executives:



Investor Due Diligence Questionnaires (DDQs) require extensive, verifiable compliance proof.



Inconsistent compliance maturity across portfolio companies creates oversight blind spots and uneven risk exposure.



Manual updates delay exits, IPO readiness, and M&A timelines.



Rising compliance costs erode fund performance and dilute deal value.

# The GenAI Opportunity for PE



From Reactive  
Oversight to Scalable  
Control

Konfer's Agentic AI allows private equity firms to manage compliance across all portfolio companies through a single pane of glass:



#### Automated DDQ Responses:

Upload policy documents and instantly generate investor-ready answers with embedded evidence.



#### Cross-Portfolio Visibility:

Monitor and score compliance posture continuously across every company in your portfolio.



#### Audit-Ready Dashboards:

Deliver real-time compliance insights for board, LP, and regulator reviews on demand.



#### Scalable Governance:

Apply consistent controls across entities without expanding your team or relying on manual workflows.

# Value for PE Leaders



## Konfer delivers measurable value across the deal lifecycle:



Accelerate deal timelines with an audit-ready posture at every stage of investment.



Enhance LP confidence through transparent, verifiable compliance oversight.



Reduce compliance costs by up to 80% without sacrificing governance quality.



Eliminate bottlenecks in exits, IPO readiness, and due diligence.



# Lead the Next Era of PE Governance

Manual compliance oversight can't keep up with investor expectations. With Konfer's Agentic AI, PE leaders can:

- **Scale governance seamlessly across portfolios**
- **Maintain LP trust with transparent, audit-ready oversight**
- **Unlock faster value creation through intelligent automation**

**Schedule a Demo Today**